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How to hide/show cards in dashboard

Overview:

In the system, there are 2 types of views in the dashboard: the first is the Quick View, which shows default shortcuts including the bank balances, and the second is the Business Overview, which displays the company's performance. This screen also have a customize option to hide cards that may not be applicable to your business.

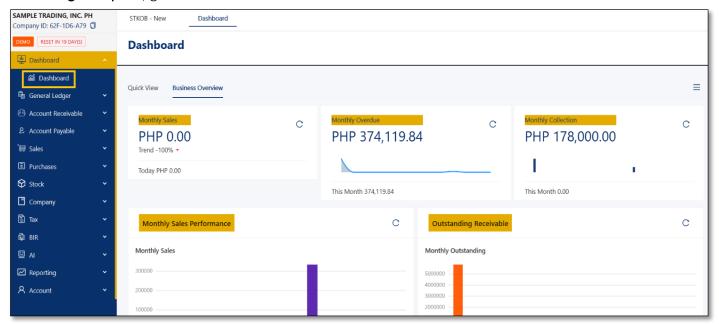
Default Card that cannot be hidden:

- Shortcut (Quick View)
- BIR DAT Files and Forms (Quick View)

Procedure:

Hide cards

1. In Navigation pane, go to Dashboard



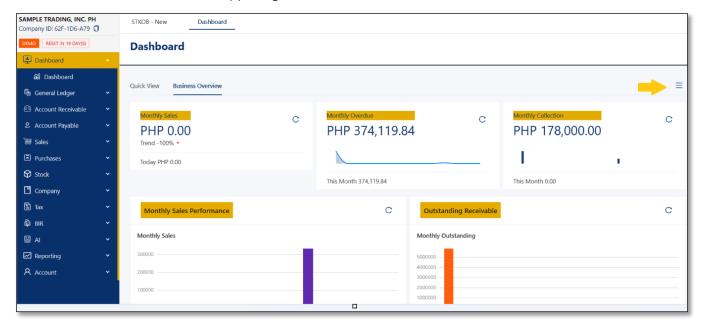
Learn with us.



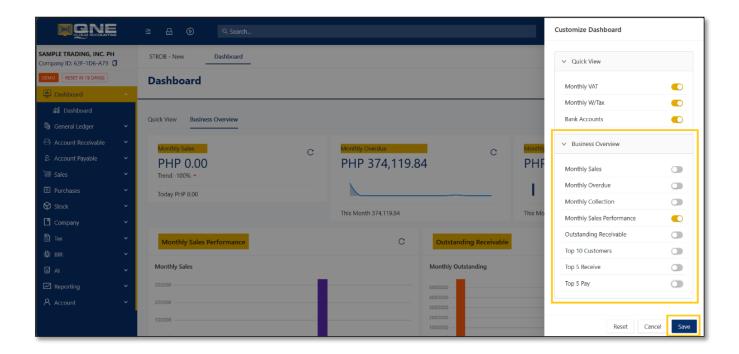
Grow with us.

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2. Click three lines located in the upper right corner of the screen



3. Pop-up box 'Customize Dashboard' appeared on the right side, listing the available cards in the dashboard. To hide a card, *toggle it off*, then click *Save*



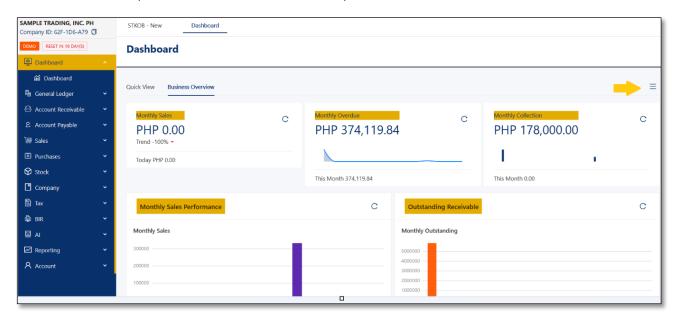




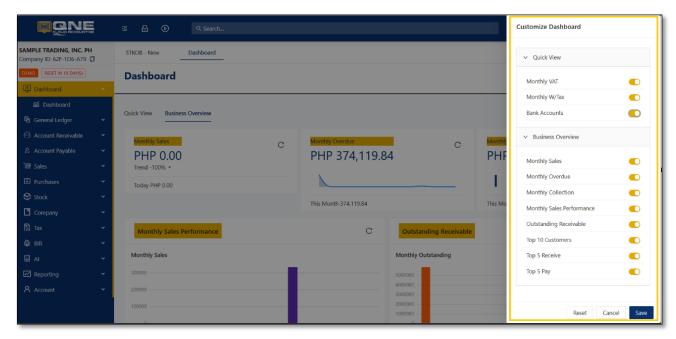
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Show cards

1. Click three lines to open the Customize Dashboard option



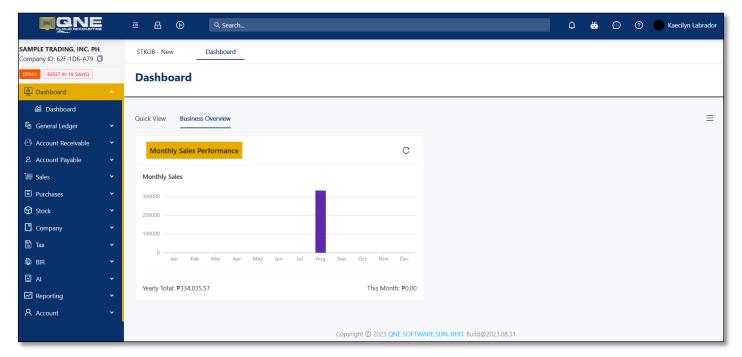
2. In the Customize Dashboard Pop-up box, To hide a card, toggle it on, then click Save



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Application:

Some cards are now hidden in the Dashboard





For further concerns regarding this matter, please contact support to assist you or create ticket thru this link https://support.qne.com.ph